

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF TEXAS
November 11, 2022**ENTERED**
Nathan Cohen, Clerk**Motion and Order for Admission *Pro Hac Vice***

Division	HOUSTON	Main Case Number	22-90273
Debtor		In Re: COMPUTE NORTH HOLDINGS, INC., et al.	

Lawyer's Name Firm Street City & Zip Code Telephone & Email Licensed: State & Number Federal Bar & Number	Andrew M. Carty Brown Rudnick LLP Seven Time Square New York, NY 10036 (212) 209-4800 New York 5125778
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Name of party applicant seeks to appear for:	U.S. Data Group, Inc. (d/b/a U.S. Bitcoin Corp.)
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Has applicant been sanctioned by any bar association or court? Yes _____ No ☒

On a separate sheet for each sanction, please supply the full particulars.

Dated: 11/10/2022	Signed: /s/ Andrew M. Carty
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The state bar reports that the applicant's status is: Active

Dated:	Clerk's signature:
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Order**This lawyer is admitted *pro hac vice*.**

Signed: November 11, 2022


Marvin Isgur
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Texas

In re:
Compute North Holdings, Inc.
CN Mining LLC
Debtors

Case No. 22-90273-mi
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Nov 14, 2022

User: ADIuser
Form ID: pdf002

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Total Noticed: 39

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 16, 2022:

Recip ID	Recipient Name and Address
db	+ CN Atoka LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ CN Big Spring LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ CN Colorado Bend LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ CN Corpus Christi LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ CN Developments LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ CN Equipment LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ CN King Mountain LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ CN Minden LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ CN Mining LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ CN Pledgor LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ Compute North Holdings, Inc., 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ Compute North LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ Compute North Member LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ Compute North NC08 LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ Compute North NY09 LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ Compute North SD, LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ Compute North TX06 LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ Compute North TX10 LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ Compute North Texas LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
aty	+ G Frank Nason, IV, 6000 Lake Forrest Drive, N.W. Suite 435, Atlanta, GA 30328-3896
cr	+ Atlas Technology Group LLC, c/o John Cornwell, Munsch Hardt, 700 Milam Suite 800, Houston, TX 77002-2835
cr	#+ Compass Mining, Inc., 111 Congress Ave., Suite 500, Austin, TX 78701, UNITED STATES 78701-4076
cr	+ Corpus Christi Energy Park, LLC, c/o Mark A. Castillo, 901 Main St., Ste. 5500, Dallas, TX 75202-3767
intp	DeWitt LLP, 901 Marquette Avenue, 2100 AT&T Tower, Minneapolis, MN 55402
cr	+ Decimal Digital Currency I, LLC, c/o Pryor Cashman LLP, Matthew W. Silverman, 7 Time Square, 40th Floor, New York, NY 10036-6570
cr	+ GEM Mining 1, LLC, c/o A.J. Webb, Esq., Frost Brown Todd LLC, 3300 Great American Tower, 301 East Fourth Street Cincinnati, OH 45202-4257
cr	+ Horizon Entertainment Inc, 4660 Beechnut, Suite 200, Houston, Tx 77096, UNITED STATES 77096-1805
cr	+ Howard County Tax Office, at al, Perdue, Brandon, Fielder, Collins & Mott, c/o Laura J. Monroe, PO Box 817, Lubbock, TX 79408-0817
intp	+ KONZA MINING FUND I, LP, Galloway, Johnson, Tompkins, Burr & Smit, 1301 McKinney Street, Ste. 1400, c/c Branch Sheppard, Houston, TX 77010 UNITED STATES 77010-3064
intp	+ Mayer LLP, Houston, 2900 North Loop West, Suite 500, Houston, TX 77092-8826
intp	+ McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, TX 75201-1664
cr	+ Miller & Associates Consulting Engineers, 1111 Central Ave, PO Box 306, PO Box 306, Kearney, NE 68848 UNITED STATES 68848-0306
cr	Power Asset Recovery Corporation, c/o KJK, Attention: John P. Archer, 1375 East Ninth Street, One Cleveland Center, 29th Floor Cleveland, OH 44114
intp	+ Quinn Emanuel Urquhart & Sullivan, LLP, c/o Patricia B. Tomasco, Quinn Emanuel Urquhart & Sullivan LLP, 711 Louisiana, Suite 500, Houston, TX 77002-2721
cr	+ RK Mission Critical LLC, 17450 E. 32nd Place, Aurora, CO 80011-3330
cr	+ Sphere 3D, c/o Pryor Cashman LLP, 7 Times Square, New York, NY 10036-6569
cr	+ TeslaWatt, 1231 Service Drive, Unite B, Gardnerville, NV 89410-5773
cr	+ U.S. Data Group (d/b/a U.S. Bitcoin Corp.), c/o Andrew M. Carty, Brown Rudnick LLP, Seven Time Square, New York, NY 10036-6548
cr	+ US Digital Mining Texas, c/o Scott A. Stichter, Stichter Riedel Blain & Postler, P.A., 110 E. Madison St., Ste. 200, Tampa, FL 33602-4718

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Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Paul Hastings LLP
intp		Alder BTC Holdings, LLC
intp		Alder Opportunity, LP
intp		Alder SPV I, LLC
cr		Axle Logistics, LLC
cr		BitNile Inc.
cr		Bootstrap Energy LLC
intp		CN Borrower LLC
intp		CN Wolf Hollow LLC
cr		Colorado Bend II Power, LLC
intp		Compute North NE05 LLC
cr		Constellation Energy Generation, LLC f/k/a Exelon
cr		Constellation NewEnergy, Inc.
intp		Digital Alchemy LLC
op		Epiq Corporate Restructuring, LLC
cr		Foundry Digital LLC
cr		Freudenberg Filtration Technologies, L.P.
intp		GH Effect, Inc.
cr		Generate Lending, LLC
op		Jefferies LLC
cr		MP2 Energy Texas LLC d/b/a Shell Energy Solutions
intp		Marathon Digital Holdings, Inc.
cr		Marathon Digital Holdings, Inc.
cr		Marathon Digital Holdings, Inc.
cr		Mercuria Energy America, LLC
intp		Nebraska Public Power District
cr		Official Committee of Unsecured Creditors of Compu
cr		Rohit Shirole
cr		Sunbelt Solomon Services, LLC
cr		TZ Capital Holdings LLC
cr		Veribi LLC
cr		Wolf Hollow II Power, LLC

TOTAL: 32 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 16, 2022

Signature: /s/Gustava Winters

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CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 11, 2022 at the address(es) listed below:

Name	Email Address
A.J. Webb	on behalf of Creditor GEM Mining 1 LLC awebb@fbtlaw.com
Aaron Matthew Guerrero	on behalf of Creditor U.S. Data Group (d/b/a U.S. Bitcoin Corp.) aaron.guerrero@bondsellis.com laura.terrell@bondsellis.com
Abhilash Raval	on behalf of Creditor Foundry Digital LLC araval@milbank.com
Alfredo R Perez	on behalf of Creditor Marathon Digital Holdings Inc. alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com
Andrew Christian Papa	on behalf of Creditor Wolf Hollow II Power LLC apapa@mcguirewoods.com
Andrew Christian Papa	on behalf of Creditor Constellation NewEnergy Inc. apapa@mcguirewoods.com
Andrew Christian Papa	on behalf of Creditor Constellation Energy Generation LLC f/k/a Exelon Generation Company LLC apapa@mcguirewoods.com
Andrew Christian Papa	on behalf of Creditor Colorado Bend II Power LLC apapa@mcguirewoods.com
Branch Masterson Sheppard	on behalf of Interested Party KONZA MINING FUND I LP bsheppard@gallowaylawfirm.com, kvillanueva@gallowaylawfirm.com
Brandon Renken	on behalf of Creditor Sunbelt Solomon Services LLC brenken@mayerbrown.com, sswhart@mayerbrown.com;HoustonDocket@mayerbrown.com
Charles R Gibbs	on behalf of Creditor Committee Official Committee of Unsecured Creditors of Compute North Holdings Inc., et al. crgibbs@mwe.com, dnorthrop@mwe.com;cgreer@mwe.com;mpounds@mwe.com
Charles Stephen Kelley	on behalf of Creditor Sunbelt Solomon Services LLC ckelley@mayerbrown.com, sswhart@mayerbrown.com;houstondocket@mayerbrown.com;6843309420@filings.docketbird.com
Craig E Power	on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions cpower@cokinoslaw.com mbarlett@cokinoslaw.com;eolson@cokinoslaw.com
Elizabeth Nicolle Boydston	on behalf of Interested Party Alder Opportunity LP lboydston@polsinelli.com
Elizabeth Nicolle Boydston	on behalf of Interested Party Alder SPV I LLC lboydston@polsinelli.com
Elizabeth Nicolle Boydston	on behalf of Interested Party Alder BTC Holdings LLC lboydston@polsinelli.com
Gregory Donald Ellis	on behalf of Interested Party Marathon Digital Holdings Inc. emiller@lcnlaw.com
J Michael Sutherland	on behalf of Creditor Rohit Shirole msutherland@ccsb.com lsparks@ccsb.com
Jake Gordon	on behalf of Creditor Freudenberg Filtration Technologies L.P. jgordon@bodmanlaw.com
James Tillman Grogan, III	on behalf of Debtor Compute North TX10 LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Compute North Holdings Inc. jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor CN Equipment LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Compute North LLC jamesgrogan@paulhastings.com

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James Tillman Grogan, III	on behalf of Debtor Compute North NC08 LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Compute North NY09 LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor CN Big Spring LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor CN Developments LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Compute North Texas LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor CN Mining LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor CN Atoka LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor CN Corpus Christi LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor CN Pledgor LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor CN King Mountain LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Compute North SD LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor CN Minden LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Compute North Member LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor CN Colorado Bend LLC jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Attorney Paul Hastings LLP jamesgrogan@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Compute North TX06 LLC jamesgrogan@paulhastings.com
Jana Smith Whitworth	on behalf of U.S. Trustee US Trustee jana.whitworth@usdoj.gov
Jarrold B. Martin	on behalf of Creditor Power Asset Recovery Corporation jarrod.martin@chamberlainlaw.com Lara.Coleman@chamberlainlaw.com;atty_jmartin@bluestylus.com;ginger.davis@chamberlainlaw.com
Jason S Brookner	on behalf of Creditor BitNile Inc. jbrookner@grayreed.com lwebb@grayreed.com
Jayson B. Ruff	on behalf of U.S. Trustee US Trustee jayson.b.ruff@usdoj.gov
John Willard	on behalf of Creditor Compass Mining Inc. jwillard@atlpl.com
John David Cornwell	on behalf of Creditor Atlas Technology Group LLC jcornwell@munsch.com hvalentine@munsch.com
Joseph William Buoni	on behalf of Creditor Generate Lending LLC josephbuoni@HuntonAK.com, jhornback@huntonak.com
Kenneth P. Green	on behalf of Creditor U.S. Data Group (d/b/a U.S. Bitcoin Corp.) ken.green@bondsellis.com laura.terrell@bondsellis.com
Kevin M. Capuzzi	on behalf of Creditor Axle Logistics LLC kcapuzzi@beneschlaw.com, docket2@beneschlaw.com;lmolinaro@beneschlaw.com
Laura J Monroe	on behalf of Creditor Howard County Tax Office at almbkr@pbfc.com, krobertson@ecf.inforuptcy.com
Leslie Blake Rasner	on behalf of Interested Party Nebraska Public Power District brasner@haleyolson.com dserenil@haleyolson.com
Lori Ann Hood	

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	on behalf of Interested Party Mayer LLP lhood@mayerllp.com wdaniels@mayerllp.com
Lori Ann Hood	on behalf of Interested Party DeWitt LLP lhood@mayerllp.com wdaniels@mayerllp.com
Maegan Quejada	on behalf of Other Prof. Jefferies LLC mquejada@sidley.com txefilingnotice@sidley.com;maegan-quejada-3302@ecf.pacerpro.com;efilingnotice@sidley.com
Maria Mulrooney Bartlett	on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions mbartlett@cokinoslaw.com
Mark Adam Castillo	on behalf of Creditor Corpus Christi Energy Park LLC markcastillo@ccsb.com
Mark Adam Castillo	on behalf of Creditor Bootstrap Energy LLC markcastillo@ccsb.com
Matthew Hoffman	on behalf of Creditor Veribi LLC mhecf@aol.com
Matthew Lee Brod	on behalf of Creditor Mercuria Energy America LLC mbrod@milbank.com, adebold@milbank.com
Matthew Scott Okin	on behalf of Interested Party CN Wolf Hollow LLC mokin@okinadams.com bmoore@okinadams.com
Matthew Scott Okin	on behalf of Interested Party Compute North NE05 LLC mokin@okinadams.com bmoore@okinadams.com
Matthew Scott Okin	on behalf of Interested Party CN Borrower LLC mokin@okinadams.com bmoore@okinadams.com
Matthew W Silverman	on behalf of Creditor Sphere 3D msilverman@pryorcashman.com
Matthew W Silverman	on behalf of Creditor Decimal Digital Currency I LLC msilverman@pryorcashman.com
Meredyth A. Kippes	on behalf of Interested Party Alder SPV I LLC mkippes@polsinelli.com
Meredyth A. Kippes	on behalf of Interested Party Alder Opportunity LP mkippes@polsinelli.com
Meredyth A. Kippes	on behalf of Interested Party Alder BTC Holdings LLC mkippes@polsinelli.com
Meredyth A. Kippes	on behalf of Interested Party Digital Alchemy LLC mkippes@polsinelli.com
Meredyth A. Kippes	on behalf of Interested Party GH Effect Inc. mkippes@polsinelli.com
Patricia Baron Tomasco	on behalf of Interested Party Quinn Emanuel Urquhart & Sullivan LLP pattytomasco@quinnemanuel.com, barbarahowell@quinnemanuel.com;cristinagreen@quinnemanuel.com
Patrick M Haines	on behalf of Creditor RK Mission Critical LLC pmh@bhgrlaw.com
Philip M. Guffy	on behalf of Creditor Generate Lending LLC pguffy@huntonak.com
Ralph McDowell	on behalf of Creditor Freudenberg Filtration Technologies L.P. rmcdowell@bodmanlaw.com
Robert Coleman Rowe	on behalf of Creditor Corpus Christi Energy Park LLC rrowe@ccsb.com, lsparks@ccsb.com
Robert Coleman Rowe	on behalf of Creditor Bootstrap Energy LLC rrowe@ccsb.com lsparks@ccsb.com
Scott A. Stichter	on behalf of Creditor US Digital Mining Texas sstichter.ecf@srbp.com
Stephen Matthew Pezanosky	on behalf of Creditor TZ Capital Holdings LLC stephen.pezanosky@haynesboone.com kim.morzak@haynesboone.com
Stephen Wayne Sather	on behalf of Creditor TeslaWatt ssather@bn-lawyers.com plevine@bn-lawyers.com
T. Josh Judd	

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on behalf of Creditor Sphere 3D jjudd@andrewsmyers.com sray@andrewsmyers.com

T. Josh Judd

on behalf of Creditor Decimal Digital Currency I LLC jjudd@andrewsmyers.com, sray@andrewsmyers.com

Tzvi Finman

on behalf of Creditor Horizon Entertainment Inc tfinman@finmanlawfirm.com

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 81